

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:

REVOLATE HOLDINGS LLC, *et al.*,

Chapter 7
Case No. 13-13110 (CGM)
(Jointly Administered)

Debtors.
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**NOTICE OF ENTRY OF ORDER AUTHORIZING AND APPROVING A PUBLIC
AUCTION SALE OF THE INTEREST OF THE ESTATE OF REVOLATE HOLDINGS
LLC IN LIPMAN JWALK HOLDING LLC FREE AND CLEAR OF ALL LIENS,
CLAIMS AND ENCUMBRANCES, IF ANY, AND GRANTING RELATED RELIEF**

PLEASE TAKE NOTICE, that the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”) has entered an Order dated February ___, 2014 [Docket No. ___] authorizing and approving a public auction sale (the “Public Sale”) of the right, title and interest of the estate of Revolute Holdings LLC in Lipman JWALK Holding LLC “as is” and “where is,” free and clear of all liens, claims, encumbrances and interests, if any, with such liens, claims, encumbrances and interests to attach to the net proceeds of sale, but subject to higher or better offers.

PLEASE TAKE FURTHER NOTICE, that the Public Sale is scheduled as follows:

**February 27, 2014 at 10:00 a.m.
In Courtroom 610 at the United States Bankruptcy Court,
One Bowling Green, New York, New York**

All inquiries with respect to the Public Sale, including the Bidding Procedures, and with respect to this Notice, should be directed to:

LaMonica Herbst & Maniscalco, LLP
3305 Jerusalem Avenue, Suite 201
Wantagh, New York 11793
(516) 826-6500
Attn: Gary F. Herbst, Esq.

Dated: New York, New York
_____, 2014

By Order of the Bankruptcy Court
The Honorable Cecelia G. Morris
Chief United States Bankruptcy Judge
United States Bankruptcy Court
Southern District of New York
One Bowling Green
New York, New York 10004-1408